

Request for Deletion of name(s) of Joint Holders in case of death of the 1st and 2nd Joint Holders



Please tick (✓) the boxes wherever applicable and fill in the details legibly.

To:			Date: D D M M Y Y Y Y
Company Name:	Fund Name:	RTA:	DP:
Address:			
City	Pincode		

Part A Claimant and Deceased Holder information

Folio No.	
Deceased Holder Name:	
Claimant Name	
Claimant PAN / PEKRN (Mention only number)	

Dear Sir/Madam,

I/We, the surviving unit holder(s) in the above referred folio(s), hereby inform you about the demise of the following unit holder(s) on the dates mentioned

Name of the deceased unit (joint) holder(s)	PAN	Date of demise
Mr./Ms.		
Mr./Ms.		

I request to delete the name of 1st or 2nd Joint Holder in the following folio(s) held by me

Sr. No.	Folio No.	Scheme Name	Units Held
1			
2			
3			

I/We also request you to update my email and mobile no. in your records as follows

Mobile No.	Tel. No. STD -
Email Address:	
Above mobile belongs to: ☐ Self ☐ Spouse ☐ Dependent parent(s) ☐ Son ☐ Daughter	
Above Email belongs to: ☐ Self ☐ Spouse ☐ Dependent parent(s) ☐ Son ☐ Daughter	

The existing bank account details registered in the above folios may be Continued*/ Replaced* as per attached fresh Bank Mandate Form.

Please tick (✓) the boxes wherever applicable and fill in the details legibly.

Name & Signature of the surviving Unit holder/s

Name	PAN	Signature
		☐ SIGN HERE
		☐ SIGN HERE

Corporate Office:
Industrial Assurance Building, 4th Floor, Opp. Churchgate Station, Mumbai - 400020.
Tel.: 022-66016000 | Fax: 022-66016191 | Email ID: service@licmf.com
Website: www.licmf.com | Toll Free: 1800-258-5678

Register & Transfer Agents:
KFin Technologies Limited, Karvy Selenium Tower B, Plot Nos. 31 & 32 | Financial District
Nanakramguda | Serilingampally Mandal | Hyderabad - 500032.
Tel.: 040-44677131-40 | Fax: 040-22388705 | Email ID: service_licmf@kfintech.com
Website: www.kfintech.com

Mutual Fund Investments Are Subject To Market Risks, Read All Scheme Related Documents Carefully.